

The Team

Richard C. Dayton, Attorney

- ✚ Founder of the Dayton Law Firm, P.C.
- ✚ Attorney since 1998
- ✚ Certified Specialist in Estate Planning Trust and Probate since 2004
- ✚ Member of WealthCounsel, LLC, National Academy of Elder Law Attorneys, and Silicon Valley Bar Association
- ✚ Lecturer on Estate Planning for attorneys in the Continuing Education of the Bar and an instructor for the UC Santa Cruz Extension CFP® Program

David L. Freeman, Attorney

- ✚ Attorney since 2013
- ✚ Adjunct instructor for the UC Santa Cruz Extension CFP® Program
- ✚ Former judicial intern for Santa Clara County Probate Division

Rory S. Morse, Attorney

- ✚ Attorney since 2014
- ✚ Member of Silicon Valley Bar Association
- ✚ Former judicial intern for Santa Clara County Probate Division

PLEASE CALL IF YOU ARE INTERESTED IN LEARNING MORE ABOUT THE INFORMATION PROVIDED OR WOULD LIKE TO SCHEDULE A SPEAKER FOR YOUR ORGANIZATION

WHAT CAN YOU DO?

If you have any questions or know anyone who may be interested in speaking to a certified specialist in estate planning, please pass this information onto them.

You can also set up speaking engagements. We will speak to civic groups/clubs, church groups, professional groups, elderly groups/clubs, over 55 groups/clubs, medical support groups, Veteran Clubs, and to any group that is interested in helping the elderly on this or other topics of interest, such as Estate Planning, Wills, Estate Tax, Probate, Conservatorship, Medicaid/Medi-Cal Planning, Veterans Benefits Planning, Charitable Planning, Business Succession, or Asset Protection Planning.



THE DAYTON LAW FIRM
ESTATE PLANNING SPECIALISTS

1754 Technology Drive, Suite 230
San Jose CA 95110

408-437-7570 Fax: 408-437-7509

Info@TheDaytonLawFirm.com

www.TheDaytonLawFirm.com

Dayton Law Firm, P.C.

**CERTIFIED SPECIALIST
IN ESTATE PLANNING,
TRUST AND PROBATE LAW**



Comprehensive Estate Planning, Trust and Probate Administration.



**Richard C. Dayton
David L. Freeman
Rory S. Morse**



THE DAYTON LAW FIRM
ESTATE PLANNING SPECIALISTS

Dayton Law Firm, P.C. Estate Planning Specialist

The San Francisco Bay Area's Trusted Advisors

Estate planning really comes down to...

- **Naming who is in charge in emergencies and beyond.**
- **Choosing who will get your stuff.**
- **Minimizing your estate, capital gains, and income taxes.**
- **Preserving your wealth and assets for future generations.**
- **Ensuring your plans and desires are carried out.**

At the Dayton Law Firm, we teach clients and other professionals that an estate plan is more than just a legal document. It is your solemn commitment to care for your family when they need your care most.

The Dayton Law Firm has assisted thousands of clients around the Greater Bay Area nearly two decades.

We spend our time and energy to make sure your wishes are preserved. Working with us ensures your estate plan will be carefully crafted to meet your goals and objectives.

The purpose of estate planning in California is to ensure your wishes are honored and your wealth is preserved by avoiding the generally mandatory court supervised probate.

California's probate laws and Federal tax laws can make even a small estate complex to administer after death. This complexity can leave the estate vulnerable to bureaucratic processes, court costs, and taxes.

We will review your needs and goals up front to help you prepare a rock-solid plan that cuts through legal bureaucracy and minimizes your exposure to various taxes. We have designed a range of affordable estate plan packages to accommodate your individual needs, goals, and values.

The Dayton Law Firm's legal team will also be there when you need them most – to assist you and your family when the terms of your estate plan need to be carried out.

Your customized estate plan will:

- Ensure your property and your possessions reach those you have identified, quickly, and easily.
- Minimize taxes paid from your estate so your heirs receive the maximum benefit.
- Provide a living trust that reduces or eliminates the time and costs of probate.
- Dictate specifically your health, long-term care, and life-prolonging medical care wishes.
- Pass your values and memories to your children, grandchildren, and other loved ones in clear, unambiguous terms.

Client's Service

You are a valued client at our law firm. We work hard to help you establish clear goals and develop a customized estate plan that will achieve those goals.

The Dayton Law Firm is committed to delivering personalized attention and top quality work. We know these issues can affect your life in many ways:

- **Your children and grandchildren's future.**
- **Your health and long-term care wishes.**
- **Your past memories and future dreams.**
- **Your assets and property.**
- **Your values and goals.**

At the Dayton Law Firm, we assist you with putting a plan in place tailored to your needs. We can help you free your family and friends from difficult financial choices and painful healthcare decisions on your behalf. We aim to simplify the process both during creation of your plan, and when it is carried out.

We offer complimentary initial appointments and competitive pricing for our work. Don't hesitate contact us with any questions:

Phone: 408-437-7570

Email: info@thedaytonlawfirm.com

Or visit us at www.thedaytonlawfirm.com